

Learn about

ClickSWITCH

You can easily move recurring payments and direct deposits to your FSB account, all with the click of a mouse. No complicated switch kits or wasting time contacting payees. ClickSWITCH is a simple, easy process that does the work for you.

Log in at:

<https://farmersstatebankmn.clickswitch.com>

and from here you can switch your direct deposits and automatic payments. Account information is transferred instantly, ClickSWITCH will do the rest. It's fully automated, secure, and convenient.

If you have questions please visit any branch location or call 507-373-1945 to get started and transfer your payments today!

It's the simple way to switch!



FSB FARMERS STATE BANK

Community Owned. Community Focused.

HARTLAND OFFICE

601 N. Broadway 507-845-2233

FREEBORN OFFICE

214 5th Ave 507-863-2371

ALBERT LEA OFFICE

1452 W. Main 507-373-1945

www.fsbmn.bank

Member FDIC

ClickSWITCH

Switching your account is just a click away!



*You Can Switch:
Automatic Payments
Direct Deposit
And More*

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GETTING STARTED USING CLICKSWITCH



SIMPLY FOLLOW THESE STEPS TO START THE SECURE PROCESS

1. Go to the following website to access the switch site: <https://farmersstatebankmn.clickswitch.com> or call us at 507-373-1945 and we can help you get started.
2. Setup your user name and personal password.
3. Gather the information for your existing automated payments and direct deposits to be switched to your FSB account.
4. Click “Create a Deposit” and begin adding your direct deposit information.
5. Then click “Create a Switch” to begin adding your payment accounts.
6. Submit each switch, close old accounts and receive real-time switch confirmation.

DIRECT DEPOSIT CHECKLIST

A direct deposit is any payment that you receive from a person or organization directly into your account. These include payroll direct deposits, government direct deposits (Social Security, Disability, etc.), and dividend direct deposits from investment accounts. Use the checklist below to organize the transfer direct deposits to your FSB account.

- | | |
|---|--|
| <input type="checkbox"/> Employee Payroll | <input type="checkbox"/> Social Security |
| <input type="checkbox"/> Investment Income | <input type="checkbox"/> Other _____ |
| <input type="checkbox"/> Retirement/Pension | <input type="checkbox"/> Other _____ |

AUTOMATED PAYMENTS CHECKLIST

An automated payment (or ACH) is a regular, ongoing payment that is initiated externally to your bank account, such as a monthly insurance bill, utility payment, or automobile loan payment. Use the checklist below to organize the transfer of your automatic payments to your FSB account.

- | | |
|--|--|
| <input type="checkbox"/> Electric | <input type="checkbox"/> Mortgage/Rent Payment |
| <input type="checkbox"/> Gas | <input type="checkbox"/> Automobile Loan/Lease |
| <input type="checkbox"/> Water | <input type="checkbox"/> Department Store Card |
| <input type="checkbox"/> Telephone | <input type="checkbox"/> Home/Rental Insurance |
| <input type="checkbox"/> Mobile Phone | <input type="checkbox"/> Automobile Insurance |
| <input type="checkbox"/> Cable Service | <input type="checkbox"/> Life/Health Insurance |
| <input type="checkbox"/> Auto Club (AAA) | <input type="checkbox"/> Charitable Donations |
| <input type="checkbox"/> Health Club | <input type="checkbox"/> Other Loans _____ |
| <input type="checkbox"/> Credit Card | <input type="checkbox"/> Other _____ |

EASY SET-UP

Account data will be automatically populated into the ClickSWITCH portal. Just click on which billers you’d like to switch and ClickSWITCH takes care of the rest, sending completed account switch forms directly to billers.

SWITCH STATUS

Switch Status enables you to easily track the payments you’ll need to transition to a new account.

SWITCH SUMMARY

The ClickSWITCH portal allows you to view a listing of all switches currently in progress as well as details regarding each switch. The Switch Summary will also let you know if additional action is needed from you and confirm when a switch has been successful.

BALANCE ASSIST

Balance Assist helps to take the guess work out of figuring out how much money you should keep in your old account(s) until the switch is complete. With Balance Assist you will be advised approximately how much money is recommended to leave in your existing account(s) in the case that your automated payments get pulled prior to your account switch.

ACCOUNT CLOSURE

Easily initiate closure for previous external accounts once you have completed all your switches.

SwitchTRACK Code: _____

User name: _____

Password: _____



◀ ClickSWITCH ▶[®]